## Hampden

50 State Street, P.O. Box 559, Springfield, MA 01102-0559

Ph: 413-737-1344 | Fax: 413-732-7999

Board Meeting: Usually the second to last business day of each month

**ADMINISTRATION** 

**Board Members:** Richard M. Theroux (Chairperson)

Ronald H. Chapdelaine, Patricia C. Donovan, Patrick O'Neil, Laurel Placzek

William B. Southerland **Board Administrator:** 

**ACTUARIAL** 

Funded Ratio: Date of Last Valuation: 1/01 73.0% (1/01)

> 76.5% (1/00) Actuary: PricewaterhouseCoopers

73.9% (1/99) Funding Schedule: Increasing 3.5%

> Year Fully Funded: 2027

**Active Members:** 2,679 Retired Members: 1,413

INVESTMENT

Asset Growth Return

2001: -1.96% 2001 Market Value: \$168 million \$176 million 1997-2001: 10.82% 2000 Market Value: \$173 million 1999 Market Value: 1985-2001: 11.06% Return Target: 9.50% 1998 Market Value: \$153 million 1997 Market Value: \$146 million

**Actuarial Assumed** 

Rate of Return: 8.50%

DISABILITY

Retirement Statistics as of 12/31/01

**Disability Panel Requests:** 7 **RTS Reviews:** 12 RTS Exams: Disability Retirement Approvals: 2 Accidental Death Approvals: 0 Restored to Service:

**AUDIT** 

*Findings as of 12/31/98* 

No significant audit findings.